

Press release

SPIE acquires AGIS Fire and Security Group

Market position strengthening and expansion of competences in the area of fire protection, security and building technology solutions

Essen, September 1st, 2016 – *On August 31th, 2016, following the approval by the local antitrust authorities, SPIE GmbH, a fully-owned subsidiary of the SPIE group, the independent European leader in multi-technical services in the areas of energy and communications, has finalized the acquisition of AGIS Fire and Security Group (“AGIS”) from a privately-held company owned by Sebastien Kiekert Le Mout. With this acquisition, SPIE expands its geographical footprint mainly in Poland and Hungary, thus further growing its “Germany and Central Europe” segment.*

Headquartered in Warsaw, AGIS has been active in its markets for about 40 years and provides all services from consultancy, conception and design, through to installation and servicing of fire protection, security and building technology solutions mainly in Poland and Hungary. With about 200 employees, AGIS generated total adjusted sales of 28 million Euros in fiscal year 2015.

Markus Holzke, Managing Director of SPIE GmbH, declares: “We warmly welcome our new colleagues. With the acquisition of AGIS, we are strengthening our local presence and, thanks to AGIS’ comprehensive service portfolio, we are significantly expanding our competences in the area of fire protection, security and building technology solutions.”

Łukasz Nowiński, CEO of AGIS and Managing Director of AGIS Fire & Security Sp. z o.o. in Poland, adds: “We see SPIE as the perfect strategic partner with whom we can further expand AGIS’ business while benefiting from mutual synergies. Together, in particular with regard to SPIE’s strong footprint in

Press contacts

SPIE
Pascal Omnès
Group Communications Director
Tel. + 33 (0)1 34 41 81 11
pascal.omnes@spie.com

SPIE
Thomas Guillois
Investor Relations Director
Tel. + 33 (0)1 34 41 80 72
thomas.guillois@spie.com

Brunswick
Agnès Catineau
Tel. + 33 (0)1 53 96 83 84
acatineau@brunswickgroup.com



the area of technical facility management in Poland, we can offer a comprehensive service spectrum and profound technical competence to our clients.”

Sebastien Kiekert Le Moul, Chairman, stated: “Since acquiring AGIS in 2010, with the help of all the team members and its management, we have fundamentally transformed the company to make it the leading provider in Security, Fire Protection and Building Solutions. With SPIE, we believe that we have found the best possible partner for AGIS to lead the company towards the next phase of its growth. We wish AGIS and its incredible team all the best for the future”

Advisors:

Financial advisor: EY, Cord Stümke

Legal advisor: bnt & HPP, Jan Burmeister

About SPIE GmbH

SPIE GmbH, a subsidiary of the SPIE group, the independent European leader in multi-technical services in the areas of energy and communications, is the service- and industry-defining multi-technology provider in Germany, other German-speaking countries and Central Europe. The range of services includes technical services for buildings, plants and infrastructures, from planning and construction, to operation and maintenance. SPIE GmbH’s solutions sustainably reduce customers’ operating costs, and their CO₂ emissions by a total of 160,000 tons annually.

With over 38,000 employees at almost 600 locations in 38 countries, the SPIE group generated a consolidated revenue of € 5.3 billion and a consolidated EBITA of € 351 million in 2015.

In its “Germany and Central Europe” segment, with 5,900 employees at over 70 locations, the SPIE Group generated a revenue of € 901 million in 2015.

www.spie.de

www.spie.com

<https://www.facebook.com/SPIEgroup>

<http://twitter.com/spiegroup>

Press contacts

SPIE

Pascal Omnès
Group Communications Director
Tel. + 33 (0)1 34 41 81 11
pascal.omnes@spie.com

SPIE

Thomas Guillois
Investor Relations Director
Tel. + 33 (0)1 34 41 80 72
thomas.guillois@spie.com

Brunswick

Agnès Catineau
Tel. + 33 (0)1 53 96 83 84
acatineau@brunswickgroup.com